

26 August 2011

Imaginatik plc

("Imaginatik" or the "Company")

Result of Open Offer and General Meeting

Imaginatik, (AIM: IMTK), a leading provider of enterprise collaborative software and processes, announces that valid applications have been received from Qualifying Shareholders under the Open Offer, which closed at 11.00 a.m. on Thursday 25 August 2011, in respect of 12,440,950 Offer Shares, representing approximately 3.8 per cent. of the Offer Shares available.

The Company also announces that at the General Meeting of the Company held earlier today, all resolutions put to the meeting as set out in the notice of General Meeting dated 3 August 2011 were duly passed.

The Open Offer and associated Placing have therefore raised a total of £1.04 million (before expenses).

Application has been made for the admission to trading on AIM ("Admission") of a total of 208,569,550 new ordinary shares of 0.0625p in the Company, comprising 12,440,950 Offer Shares, 186,000,000 Placing Shares and 10,128,600 Subscription Shares. Dealings are expected to commence in these new shares on Tuesday 30 August 2011.

Following Admission, the Company shall have 427,526,758 ordinary shares of 0.0625p in issue, which figure may be used after Admission as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

For further information please contact:

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The definitions used in this announcement, unless otherwise stated, are as defined in the circular dated 3 August 2011 which was sent to Shareholders in connection with the Open Offer.