

# imaginatik

3 July 2007

Dear Shareholder

## **Notice of the first annual general meeting of Imaginatik Plc**

I am pleased to be able to write to you to let you know that Imaginatik Plc (the "Company") will be holding its first annual general meeting ("AGM") at 10.00am on Friday 27 July 2007 at the offices of the Company's solicitors, Marriott Harrison, at 12 Great James Street, London WC1N 3DR.

Following the approval by the Company's shareholders at the extraordinary general meeting of the Company held on 13 June 2007 of a resolution enabling the Company to communicate with its relevant shareholders by electronic means, and your notification to the company that you agree to receive such communications by e mail, I am pleased to attach to this e mail the Company's report and accounts for the period ended 31 March 2007, notice of the AGM and the related form of proxy.

Yours faithfully



**Company Secretary**  
**For and on behalf of Imaginatik Plc**