

Company no. 3936915

IMAGINATIK PLC

("the Company")

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the **ANNUAL GENERAL MEETING ("AGM")** of the Company will be held at the offices of:

Marriott Harrison, 12 Great James Street, London WC1N 3DR on Friday 27 July 2007 at 10.00 am.

The meeting will be held in order to consider and if thought fit, pass resolutions 1-9 as ordinary resolutions and resolution 10 as a special resolution:-

Ordinary resolutions

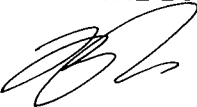
1. To ratify the receipt and adoption of the report and accounts of the Company for the period ended 31 March 2007.
2. To elect Howard Marshall as a director whose office terminates at the AGM and who becomes eligible for election pursuant to article 86 of the Company's articles of association (the "**Articles**").
3. To elect Mark Turrell as a director whose office terminates at the AGM and who becomes eligible for election pursuant to article 86 of the Articles.
4. To elect Shawn Taylor as a director whose office terminates at the AGM and who becomes eligible for election pursuant to article 86 of the Articles.
5. To elect Andrew Wainwright as a director whose office terminates at the AGM and who becomes eligible for election pursuant to article 86 of the Articles.
6. To elect Paul Morland as a director whose office terminates at the AGM and who becomes eligible for election pursuant to article 86 of the Articles.
7. To elect Philip Nutburn as a director whose office terminates at the AGM and who becomes eligible for election pursuant to article 86 of the Articles.
8. To re-appoint Tenon Audit Limited of Charnwood House, Gregory Boulevard, Nottingham NG7 6NX as auditors to hold office until the conclusion of the next annual general meeting of the Company at which accounts are laid and to authorise the Directors to fix the remuneration of the auditors.
9. That, in substitution for all authorities granted to the directors in respect of the allotment of relevant securities but without prejudice to the prior exercise of such authorities, the directors be and are hereby generally and unconditionally authorised, in accordance with section 80 of the Companies Act 1985, to allot relevant securities (as defined in that section) up to a maximum aggregate nominal amount of £40,344.25 provided that this authority will expire on the date which is the earlier of the conclusion of the next annual general meeting of the Company or 15 months after the passing of this resolution unless previously renewed, varied or revoked by the Company in general meeting, but the

Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors may allot relevant securities pursuant to such offer or agreement as if this authority had not expired.

Special resolution

10. That, subject to the passing of resolution 9 above, the directors be and are hereby given power in accordance with section 95 of the Companies Act 1985, to allot equity securities (within the meaning of section 94 of that Act) for cash up to a maximum aggregate nominal amount of £15,881.35 as if section 89(1) of the Companies Act 1985 did not apply provided that such power shall expire on the date which is the earlier of the conclusion of the next annual general meeting of the Company or 15 months after the passing of this resolution unless previously renewed, varied or revoked by the Company in general meeting, but the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities pursuant to such offer or agreement as if this power had not expired.

BY ORDER OF THE BOARD

Signed 
Director

Dated: 3 July 2007

Registered Office: 22 Melton Street, London NW1 2BW.

NOTES:-

- (1) A member of the Company entitled to attend and vote at the meeting may appoint another person as his proxy to attend and, on a poll, vote in his stead. A proxy need not be a member of the Company.
- (2) Any instrument appointing a proxy together with any authority under which it is executed or a notarially certified copy of such authority must be received by the Company Secretary at the registered office of the Company no later than 48 hours before the time fixed for the holding of the meeting.
- (3) The instrument appointing a proxy shall, if the appointor is a corporation, be in writing under the seal or under the hand of an officer or attorney duly authorised.
- (4) Copies of all the directors' service contracts will be available for inspection at the registered office of the Company during normal business hours only on any weekday (excluding Saturdays, Sundays and public holidays) from the date of this notice until the date of the AGM and at the place of the meeting from 8.30am until the conclusion of the meeting.