

Imaginatik plc

("Imaginatik" or "the Company")

Admission of new shares

On 26 October 2018, Imaginatik plc (AIM: IMTK) plc, the #1 ranked leader in corporate innovation management, announced, amongst other things, a placing of 14,545,455 new ordinary shares at a price of 1.1p. The Company can now report that application has been made for these shares to be admitted to trading on AIM and dealings are expected to commence on 1 November 2018.

Total voting rights and significant shareholding

Following the issue of 14,545,455 Placing Shares, the Company's issued share capital comprises 48,987,986 Ordinary Shares of 0.002 pence each. This figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

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